Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting	Issuer								
1 Issuer's name		2 Issuer's employer identification number (EIN)							
SEE APPENDIX A				SEE APPENDIX A					
3 Name of contact for ac	Iditional information	4 Telephon	e No. of contact	5 Email address of contact					
EILEEN GABAY			292-7950	egabay@strategasrp.com					
6 Number and street (or	P.O. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, state, and ZIP code of conta					
en stantsennitæ as	TENTIE 104 TH OC	מא							
52 VANDERBILT AV 8 Date of action	ENUE, 19th FLOC		ification and description	NEW YORK, NY 10017					
6 Date of action		9 Olass	meation and description						
SEE APPENDIX A		RETURI	N OF CAPITAL						
10 CUSIP number			12 Ticker symbol	13 Account number(s)					
SEE APPENDIX A			SEE APPENDIX A	N/A					
				e back of form for additional questions.					
				against which shareholders' ownership is measured for					
				SUER DISTRIBUTED AMOUNTS TO ITS					
			CONSTITUTED A RETURN OF CAPITAL AMOU	RN OF CAPITAL. SEE APPENDIX A FOR A					
COMPLETE LIST OF	DISTRIBUTIONS	AND REIU	KN OF CAPITAL AMOU	1113.					
· view		-	,						
		M.,	***************************************						
		·•···							
				y in the hands of a U.S. taxpayer as an adjustment per					
				AL DISTRIBUTIONS PER UNIT, AS WELL AS					
				UTION BASIS. THE RETURN OF CAPITAL					
	REDUCE THE TA	<u>AXPAYER'S</u>	ADJUSTED BASIS OF EA	ACH UNIT HELD ON THE DATE OF THE					
DISTRIBUTION.									
				American Services Company of the Com					

			· · · · · · · · · · · · · · · · · · ·						
	(A. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.								

(
				tion, such as the market values of securities and the					
				UMULATED EARNINGS AND PROFITS WAS					
				BUTION THAT CONSTITUTED A DIVIDEND					
AND THE PORTION	THAT CONSTITU	JTED A RET	TURN OF CAPITAL.						
			THE RESERVE THE PROPERTY OF TH						

				- Address - Addr					
		···							

Form 89 Part			Action (-	k			Page .
Рап	11	Organizational	Action (con	tinued)	-		
17 L	ist the	applicable Internal	Revenue Code	section(s) and subsection	(s) upon which the tax	treatment is based I	•
LR.0	C. SEC	CTION 301(c)(2)					
		*****	*****			· · · · · · · · · · · · · · · · · · ·	

			· Warren				
							Westerna Control of the Control of t
		-w-					
						····	
		***	*****			W-78WA	
		***	14.00				
18 C	an an	y resulting loss be r	ecognized? ►	THE RETURN OF	CAPITAL REPORTI	ED SHOULD REI	DUCE THE ADJUSTED BASI
OF E	ACH	UNIT HELD ON	N THE DATE	OF THE DISTRIBUT	ON. UPON THE D	ISPOSITION OF	ALL OR A PORTION OF TH
UNI	15, 11	ne laxpatek :	SHOULD REC	COGNIZE GREATER	GAIN/LESS LOSS.		
				V			
	-						
			***************************************			· · · · · · · · · · · · · · · · · · ·	
		***************************************			****	·	
						·	
۰ .							
				implement the adjustme		ble tax year ►	
ine	REP	JRIABLE IAX	CEAR OF THE	E DISTRIBUTIONS IS	2021.		
			·				
				***************************************	******	•	
			***************************************		****	***	
					·		
	Unde	r penalties of perjury,	I declare that I ha	ive examined this return, inc ration of preparer (other than	uding accompanying scho	edules and statements	, and to the best of my knowledge and
Sign	DOILC!	, it is tide, correct, and	Complete, Beclar	ador of preparer (other than	onicer) is based on all inic	ormation of which prepared	arer nas any knowledge.
Here	Class		Maho	W		3/11	6220
	Signa	iture P	- John			Date ► <u>3 10</u>	12022
.	Print v	your name ► 📙	ilean	Gaban		Title ► CC	O
Paid		Print/Type preparer's	name	Preparer's signature		Date	Check X if PTIN
Prepa	rer i	Baruch J. Cohe		Baruch	J. Cohen	3/3/2022	self-employed P01269048
Use C		Firm's name ▶	Deloitte Tax		/		Firm's EIN ▶ 86-1065772
		Firm's address ▶	30 ROCKE	FELLER PLAZA	NEW YORK, NY	10112-0015	Phone no. 212-492-3600

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937 Appendix A December 31, 2021

issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
Strategas Policy Basket Portfolio Strategas TrustSeries 1-1	35-2698471	86271R119	B6274R101	1			5RP1-1	6/10/2021	2,47000	0.57230
Strategas Policy Basket Portfolio Strategas TrustSeries 1-1	15-2698471	662718119	B6273R104				SRP1-1	9/10/2021	3.16000	0.73217
Strategias Policy Basket Portfolio Strategias TrustSeries 1-1	35-2698471	66271R119	862718101				SRP1-1	12/10/2021	3.60000	0.83412
Strategas Frist, Series 3-2	86-3941262	B6271R135	BG271R127				5RP1-2	12/10/2021	3.00000	0.17180
Strategas Truss, Series 1-2	36-3941262	86271R135	862719127				SRP1-2	12/31/2021	4.23000	0.17174

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.

